



UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY  
**Caption in Compliance with D.N.J. LBR  
9004-1**

John A. Fialcowitz, Esq.  
THE LAW OFFICE OF JOHN A.  
FIALCOWITZ  
89 Headquarters Plaza North, Ste. 1216  
Morristown, New Jersey 07960  
973.532.7208  
John@fialcowitzlaw.com

*Proposed Local Counsel for the Official  
Committee of Asbestos Claimants*

Order Filed on November 26, 2018  
by Clerk  
U.S. Bankruptcy Court  
District of New Jersey

**UNITED STATES BANKRUPTCY COURT  
FOR THE DISTRICT OF NEW JERSEY**

---

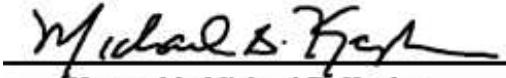
In re: : Chapter 11  
DURO DYNE NATIONAL CORP., *et al.*, : Case No. 18-27963 (MBK)  
Debtors.<sup>1</sup> : (Jointly Administered)

---

**ORDER AUTHORIZING THE EMPLOYMENT AND RETENTION OF  
CHARTER OAK FINANCIAL CONSULTANTS, LLC AS THE COMMITTEE'S  
FINANCIAL ADVISOR, EFFECTIVE *NUNC PRO TUNC* AS OF OCTOBER 5, 2018**

The relief set forth on the following pages, numbered two (2) through and including three (3), is hereby **ORDERED**.

**DATED: November 26, 2018**

  
\_\_\_\_\_  
Honorable Michael B. Kaplan  
United States Bankruptcy Judge

Page: 2  
Debtor: Duro Dyne National Corp., *et al.*  
Case No.: 18-27963 (MBK)  
Caption: Order Authorizing the Employment and Retention of Charter Oak Financial Consultants, LLC as the Committee's Financial Advisor, Effective *Nunc Pro Tunc* as of October 5, 2018

---

Before this Court is the *Application of the Official Committee of Asbestos Claimants for an Order Authorizing the Employment and Retention of Charter Oak Financial Consultants, LLC as the Committee's Financial Advisor, Effective Nunc Pro Tunc as of October 5, 2018* (the "Application"), which was filed by the Official Committee of Asbestos Claimants (the "Committee") on November 6, 2018. Based on the record herein, and after due deliberation thereon, this Court finds and concludes that (i) Charter Oak Financial Consultants, LLC ("Charter Oak") does not represent any entity having an interest adverse to the Committee or to the asbestos-related creditors of the Debtors' estates in connection with the matters for which the Committee proposes to employ Charter Oak; (ii) Charter Oak is a "disinterested person" pursuant to §§ 101(14) and 328(c) of the Bankruptcy Code; (iii) proper and adequate notice of the Application has been given and no other or further notice is necessary; and (iv) the Committee's employment and retention of Charter Oak as its financial advisor should be approved. Accordingly, **IT IS HEREBY ORDERED**, that:

1. The Application is granted and approved;
2. The Committee is authorized to employ and retain Charter Oak as its financial advisor on the terms set forth in the Application, pursuant to §§ 105(a), 328 and 1103 of the Bankruptcy Code, effective *nunc pro tunc* as of October 5, 2018;
3. Charter Oak shall be compensated in accordance with the procedures set forth in §§ 330 and 331 of the Bankruptcy Code, the applicable Federal Rules of Bankruptcy Procedure, the orders and rules of this Court, and such other procedures as may be fixed by order of this Court;

Page: 3  
Debtor: Duro Dyne National Corp., *et al.*  
Case No.: 18-27963 (MBK)  
Caption: Order Authorizing the Employment and Retention of Charter Oak Financial Consultants, LLC as the Committee's Financial Advisor, Effective *Nunc Pro Tunc* as of October 5, 2018

---

4. The requirement set forth in Local Rule 9013-1(a)(3) that any motion or other request for relief be accompanied by a memorandum of law is hereby deemed satisfied by the contents of the Application or otherwise waived;
5. This Order shall be immediately effective and enforceable upon its entry; and
6. The Court shall retain jurisdiction with respect to all matters arising or related to the implementation of this order.

In re:  
Duro Dyne National Corp.  
Debtor

Case No. 18-27963-MBK  
Chapter 11

## CERTIFICATE OF NOTICE

District/off: 0312-3

User: admin  
Form ID: pdf903

Page 1 of 2  
Total Noticed: 1

Date Rcvd: Nov 29, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Dec 01, 2018.

db +Duro Dyne National Corp., 100 Horizon Center Boulevard, Hamilton, NJ 08691-1903

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.  
NONE.

TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Dec 01, 2018

Signature: /s/Joseph Speetjens

---

## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on November 29, 2018 at the address(es) listed below:

Christina Salem on behalf of Interested Party The North River Insurance Company  
christina.salem@kennedyscmk.com  
Christina Salem on behalf of Interested Party Hartford Accident and Indemnity Company  
christina.salem@kennedyscmk.com  
Daniel Wagner London, I on behalf of Interested Party MidStates Reinsurance Corporation  
dlondon@londonfischer.com  
Denise E. Carlon on behalf of Loss Mitigation Shellpoint Mortgage Servicing  
dcarlon@kmllawgroup.com, bkgroup@kmllawgroup.com  
Edwin J Harron on behalf of Other Prof. Lawrence Fitzpatrick, dlaskin@ycst.com  
Jeffrey A. Cooper on behalf of Creditor 4 Site, LLC jcooper@rltlawfirm.com,  
cooperatty@aol.com;rgaydos@rltlawfirm.com  
Jeffrey D. Prol on behalf of Debtor Duro Dyne National Corp. jprol@lowenstein.com,  
tfreedman@lowenstein.com;dclaussen@lowenstein.com  
Jeffrey D. Prol on behalf of Debtor Duro Dyne Machinery Corp. jprol@lowenstein.com,  
tfreedman@lowenstein.com;dclaussen@lowenstein.com  
Jeffrey D. Prol on behalf of Interested Party Duro Dyne Midwest jprol@lowenstein.com,  
tfreedman@lowenstein.com;dclaussen@lowenstein.com  
Jeffrey D. Prol on behalf of Interested Party Duro Dyne Machinery jprol@lowenstein.com,  
tfreedman@lowenstein.com;dclaussen@lowenstein.com  
Jeffrey D. Prol on behalf of Interested Party Duro Dyne Corporation jprol@lowenstein.com,  
tfreedman@lowenstein.com;dclaussen@lowenstein.com  
Jeffrey D. Prol on behalf of Debtor Duro Dyne Corporation jprol@lowenstein.com,  
tfreedman@lowenstein.com;dclaussen@lowenstein.com  
Jeffrey D. Prol on behalf of Other Prof. Getzler Henrich & Associates, LLC  
jprol@lowenstein.com, tfreedman@lowenstein.com;dclaussen@lowenstein.com  
Jeffrey D. Prol on behalf of Interested Party Duro Dyne West jprol@lowenstein.com,  
tfreedman@lowenstein.com;dclaussen@lowenstein.com  
Jeffrey D. Prol on behalf of Debtor Duro Dyne West Corp. jprol@lowenstein.com,  
tfreedman@lowenstein.com;dclaussen@lowenstein.com  
Jeffrey D. Prol on behalf of Debtor Duro Dyne MidWest Corp. jprol@lowenstein.com,  
tfreedman@lowenstein.com;dclaussen@lowenstein.com  
Jeffrey M. Sponder on behalf of U.S. Trustee U.S. Trustee jeffrey.m.sponder@usdoj.gov,  
jeffrey.m.sponder@usdoj.gov  
John A. Fialcowitz on behalf of Creditor Committee Official Committee of Asbestos Claimants  
john@fialcowitzlaw.com  
Jordan E. Jacobson on behalf of Creditor Pension Benefit Guaranty Corp  
jacobson.jordan@pbgc.gov, efile@pbgc.gov  
Karl J. Norgaard on behalf of Unknown Role Type Undisclosed Interested Party  
knorgaard@norgaardfirm.com,  
sferreira@norgaardfirm.com;184grandno@gmail.com;kcimmino@norgaardfirm.com  
Mark S. Lichtenstein on behalf of Interested Party Federal Insurance Company  
mlichtenstein@crowell.com, mplevin@crowell.com;tyoon@crowell.com

District/off: 0312-3

User: admin  
Form ID: pdf903

Page 2 of 2  
Total Noticed: 1

Date Rcvd: Nov 29, 2018

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system (continued)

Matthew B. Heimann on behalf of Creditor Mestek, Inc. and Mestek Machinery, Inc.  
mheimann@mccarter.com  
Mitchell Hausman on behalf of U.S. Trustee U.S. Trustee Mitchell.B.Hausman@usdoj.gov  
Scott S. Rever on behalf of Creditor Sheet Metal, Air, Rail & Transportation Workers  
International Association, AFL-CIO srever@wjslaw.com,  
srever@ecf.inforuptcy.com;dmendez@wjslaw.com;dmendez@ecf.inforuptcy.com  
Sean M. Beach on behalf of Other Prof. Lawrence Fitzpatrick bankfilings@cycst.com  
Sommer Leigh Ross on behalf of Interested Party MidStates Reinsurance Corporation  
slross@duanemorris.com, AutoDocketWILM@duanemorris.com  
Stephen Forte on behalf of Interested Party The North River Insurance Company  
sforte@goodwin.com, bankruptcy@goodwin.com;bankruptcyparalegal@goodwin.com;awilliams@goodwin.com  
Stephen Forte on behalf of Interested Party Hartford Accident and Indemnity Company  
sforte@goodwin.com, bankruptcy@goodwin.com;bankruptcyparalegal@goodwin.com;awilliams@goodwin.com  
U.S. Trustee USTPRegion03.NE.ECF@usdoj.gov  
William E. McGrath, Jr on behalf of Interested Party Munich Reinsurance America, Inc. f/k/a  
American Re-Insurance Company wmcgrath@dilworthlaw.com

TOTAL: 30